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Press release

Sibiu, 13.09.2011

**SC Concefa SA starts the capital increase procedure  
by issuing 142.124.823 new nominative shares  
09.09.2011-08.10.2011**

Following the decision of the shareholders gathered at the Extraordinary Meeting from late August, SC Concefa SA announces the start of the capital increase procedure.

The subscription period is a month from the date of publishing Shareholders' decision no. 1/29.08.2011 in the Official Monitor Part IV, no 3440/09.09.2011 , i.e from 09.09.2011, until 08.10.2011 (inclusive). All shareholders registered in the Register of Shareholders on 15.09.2011 have the right to subscribe 1 new share to 4 shares held, at issuance price of 0.1 RON/share. If full subscription, the share capital will increase by the amount of 14.212.482,30 lei, i.e. from the present value of 56.849.929,10 lei to 71.062.411, 40 lei.

The subscription documents (subscription forms, special mandates, procedure) are available at the company's head office situated in Sibiu, 59 H. Coandă street, and on the website [www.concefa.ro](http://www.concefa.ro).

By the capital increase, the company aims to increase equity, respecting its commitment to investors as to increase the equity to the amount of 30 million EUR. Active player on capital market, SC Concefa SA will be included in the BET-XT structure beginning with 19/09/2011.

The company's management appreciates shareholders' support in the efforts to increase the share capital, carried out regularly in recent years, and anticipates a significant interest of all shareholders for the current subscription operation.

More details can be requested from Shareholders' Department- ec. Adina Stroia, phone: 0269/218.253, 0744.76.76.27.

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