

## Report on 9 Months 2024 Preliminary Key Operational Results

Report date: October 28, 2024

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

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Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 3,854,224,000 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

This report provides preliminary information on important operational indicators of Romgaz Group for the first 9 months of 2024. The information on this report may undergo changes and may differ from those that will be published in the first 9 months 2024 report. The first 9 months 2024 consolidated financial results will be published on November 15, 2024.

### Operational results

Q3 2023	Q2 2024	Q3 2024P	ΔQ3 2024P* (%)	Main Indicators	9M 2023	9M 2024P	Δ9M 2024P (%)
7.32	7.76	7.68	4.9	Total hydrocarbon production (mln boe), of which:	22.73	23.80	4.7
7.28	7.69	7.61	4.5	Gross gas production (mln boe)	22.60	23.59	4.4
1,131.7	1,195.9	1,183.0	4.5	Gross gas production (mln cm)	3,515.0	3,670.0	4.4
0.046	0.075	0.074	62.2	Condensate production (mln boe)	0.136	0.211	54.5
5,544	9,028	8,993	62.2	Condensate production (tons)	16,483	25,461	54.5
1,032.1	1,036.4	983.9	-4.7	Gas sold from domestic production (mln cm)**	3,381.8	3,228.7	-4.5
143.9	186.9	278.9	93.8	Electricity production (GWh)	641.5	729.7	13.7
3.2	35.9	12.9	303.1	Total gas withdrawn from UGSs (mln cm)	1,160.5	996.4	-14.1
841.5	779.6	692.2	-17.7	Total gas injected into UGSs (mln cm)	1,701.2	1,512.9	-11.1

P - preliminary

1 tone = 8.276 boe

\* Q3 2024P vs Q3 2023

1 bcm = 6.428571 mln boe

\*\* including gas purchased from domestic production

Chief Executive Officer,  
 Răzvan POPESCU

*Răzvan Popescu* 28.10.2024



romgaz.ro

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This report includes forward-looking statements, which include, without limitation, any statements preceded by, followed by or that include the words “may”, “will”, “would”, “should”, “expect”, “intend”, “estimate”, “forecast”, “anticipate”, “project”, “believe”, “seek”, “plan”, “predict”, “continue”, “commit”, “undertaking” and similar expressions or their negatives. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Group’s control that could cause its actual results, performance or achievements to be materially different from future results, performance or achievements expressed or implied by such forward-looking statements.

Such forward-looking statements are based on numerous assumptions regarding the Group’s present and future business strategies and the environment in which the Group will operate in the future and should not be taken as promises.

Reviewing forward-looking statements should carefully consider the foregoing remarks and other uncertainties and events, especially in light of the political, economic, social and legal environment in which the Group operates. Forward-looking statements contained in this report are valid only as at the date of this report. The Group expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained herein to reflect any change in the Group’s expectations with regard thereto or any change in events, conditions or circumstances on which any of such statements are based unless required to do so by any applicable regulatory regime.