

## ANNOUNCEMENT

### **TeraPlast Group closed the acquisition of 70% stake in Optiplast Croatia**

**Zagreb, November 20, 2024**

TeraPlast announces to the shareholders and investors that it closed the acquisition of Optiplast d.o.o., following the approval by the Extraordinary General Meeting of TeraPlast Shareholders on November 14, 2024.

The signing of the transaction closing agreement and the transfer of ownership for the 70% stake in Optiplast took place in Zagreb on November 20, 2024. The total transaction value amounts to EUR 10.1 million.

#### **About Optiplast**

Optiplast is a company with a similar product range and technology to TeraBio Pack, and 35 years of experience in the flexible packaging market.

Mr Danijel Drčić will remain active in the company's executive management as CEO, ensuring the continuity of the business strategy and the implementation of Optiplast's successful model within TeraBio Pack, alongside the local management team.

Founded in 1989, Optiplast has an annual production capacity of approximately 5,000 tons and operates in a space of over 17,000 sqm, employing 81 people. The company has an internal recycling capacity of about 1,200 tons per year and uses between 60% and 70% recycled materials. Optiplast produces waste bags, shopping bags, and other packaging films and products.

With a turnover of EUR 10 million in 2023 and an adjusted EBITDA of EUR 2.2 million, Optiplast exports around 25% of its production to European markets. Its client portfolio includes both distributors and major international retail chains.

#### **About TeraPlast Group**

*TeraPlast Group is the largest polymer processor in Southeast Europe. The Group comprises of TeraPlast, TeraGlass, TeraPlast Recycling, TeraBio Pack, Palplast Moldova, Wolfgang Freiler Group companies, and Somplast.*

*Since July 2, 2008, TeraPlast SA has been listed on the Bucharest Stock Exchange under the TRP symbol. The company's shares are included in the BET reference index of the Bucharest Stock Exchange, as well as in the Small Cap and Global All Cap indices of FTSE Russell, and the MSCI Frontier IMI (Investable Market Index). For the fifth consecutive year, TeraPlast has achieved the highest VEKTOR score of 10, based on 12 criteria evaluating corporate governance and investor communication, as assessed by ARIR (Romanian Investor Relations Association).*

**For additional information you can reach us at**

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