



**PREBET AIUD S.A.**

Str. Arenei, nr. 10, c.p. 515200, loc. Aiud, jud. Alba, Romania

Tel: 0258/861.661; 0258/863.350

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E-mail: [office@prebet.ro](mailto:office@prebet.ro)

Internet: [www.prebet.ro](http://www.prebet.ro)

No.7938/21.03.2025

To,  
Bucharest Stock Exchange  
Financial Supervisory Authority

**CURRENT REPORT**

Pursuant to the provisions of the EU Regulation no. 596/2014 regarding the market abuse, of the FSA Regulation no.5 / 2018 of FSA on Issuers of Financial Instruments and Market Operations, respectively of Law no. 24/2017 on issuers of financial instruments and market operations

Report date: **21.03.2025**

Company name: **PREBET AIUD S.A.**

Address: **Aiud, 10 Arenei Street, Alba County – Romania, 515200**

Phone/fax no: **004-0258-861661 / 004-0258-861454**

Fiscal Code: **RO 1763841**

LEI Code: **254900R0KBC9MDTF1V33**

Trade Register registration number: **J 01/121/1991**

Subscribed and paid in share capital: **25.200.000 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB)**

**Important event :**

PREBET AIUD S.A. informs that in the meeting of the Board of Directors of PREBET AIUD S.A. of **21.03.2025**, was decided:

- **The convening of O.G.M.S. and E.G.M.S. of PREBET AIUD SA for the date of 29/30.04.2025, at 12<sup>00</sup>, respectively 13<sup>00</sup>.**

Enclosed: Convocation of PREBET AIUD S.A. Ordinary and Extraordinary General Meeting of Shareholders on 29/30.04.2025

General Manager  
Cosmin Porutiu



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BCR, Aiud Branch IBAN RO66 RNCB 0005 0210 5844 0001



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**THE BOARD OF DIRECTORS OF PREBET AIUD S.A.**  
**meeting of 21.03.2025, 10.00 a.m.**

**Convokes**

**I. ORDINARY GENERAL SHAREHOLDERS' MEETING on 29.04.2025, at 12.00 (first convocation) and 30.04.2025, at 12.00 (second convocation), at the Company's headquarters in Aiud, Str. Arenei, Nr. 10, Jud. Alba,**

**II. EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS on 29.04.2025, at 13.00 (first convocation) and 30.04.2025, at 13.00 (second convocation), at the Company's headquarters in Aiud, Str. Arenei, Nr. 10, Jud. Alba,**

for all shareholders of the company registered in the Register of Shareholders prepared by Depozitarul Central S.A. București, on **April 17, 2025**, the day set as the **reference date** for both general meetings of shareholders, with the mention that only persons who are shareholders on that date have the right to participate and vote in the general meetings of shareholders.

The convocation shall be made in accordance with the provisions of art. 117 of the Companies Act no. 31/1990, of Law no. 24/2017 on issuers of financial instruments and market operations, ASF regulations and the Articles of Incorporation of **PREBET AIUD S.A.**

**I. Ordinary General Meeting of Shareholders**  
will have the following

**AGENDA:**

1. Approval of the individual annual financial statements of **Prebet Aiud S.A.** for the financial year 2024, prepared in accordance with International Financial Reporting Standards (IFRS), based on the Report of the Company's Directors and the Report of the Independent Financial Auditor.
2. To approve the distribution of the company's net profit realized in 2024 in the amount of **RON 5,257,863.00**, as proposed by the Board of Directors, as follows:
  - **0 RON** - legal reserve;
  - **5.257.863,00 RON** - other reserves.
3. To approve the discharge of the Trustees for fiscal year 2024.
4. Approval of the Income and Expenditure Budget for the year 2025.
5. Approval of the Remuneration Report for the financial year 2024.



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6. Approval of the date of **May 23, 2025** as the **date of registration**, i.e. the **date of identification** of the shareholders on which the effects of the resolutions adopted will be reflected, in accordance with the provisions of Article 87 para. (1) of Law 24/2017 on issuers of financial instruments and market operations.
7. Approval of the date of **22.05.2025** as **ex-date**, in accordance with the provisions of Law no. 24/2017 and Regulation no. 5/2018 on issuers of financial instruments and market operations.
8. Approval of the powers and mandates of the company's directors (Deputy Managing Director, Finance Director) for carrying out the necessary and legal operations for the registration of the resolutions of the Ordinary General Meeting of Shareholders, as well as for carrying out the formalities of publicity, any of the directors having the right to carry out any these formalities yourself.
9. Election of the members of the Board of Directors for a term of 1 (one) year by cumulative voting

## II. Extraordinary General Meeting of Shareholders

will have the following

### AGENDA:

1. To approve the realization of investments up to the RON equivalent of **160.000.000 RON**, in order to acquire (i) financial instruments (shares and bonds) admitted to trading on regulated markets in the interest of Directive 2014/65/EU on markets in financial instruments, as amended; (ii) government securities issued by the Romanian state or other states admitted to trading on regulated markets; (iii) shares/unlisted companies, in compliance with the legal provisions
2. Approval of the mandate of the Board of Directors to adopt all decisions and carry out all necessary formalities/operations in order to fulfill the decision to acquire stakes in some companies, according to point 1, consequently, the Decisions of the Board of Directors expressing the consent of **Prebet Aiud S.A.** regarding these formalities/operations, in compliance with the legal provisions
3. Approval of the mandate of the Board of Directors to adopt all necessary decisions in connection with the activities carried out, including, but not limited to, the realization of all formalities regarding the functioning, the amendment of internal acts (articles of incorporation, bylaws, regulations and any other acts regulating the company's activity), and any other formalities regarding the companies in which participations (shares/shares) have been acquired/disposed of, according to points 1 and 2, consequently, by the Decisions of the Board of Directors the consent of **Prebet Aiud S.A.** with regard to any aspect in connection with the operation and conduct of their activities.
4. Approval of the ratification of the participations held by the company **Prebet Aiud S.A.**, as shareholder, as follows:
  - **Societatea de Investitii Alternative cu Capital Privat Roca Investments S.A.**, shares in the amount of **28.748.588,00 RON**;
  - **Roca Industry Holdingrock1 S.A.**, shares worth **16.219.672,00 RON**.
5. Approval of the company's Investment Plan for the year 2025 up to the amount of **52.000.000 RON**.
6. Approval of the increase of the share capital of **Prebet Investments S.R.L.**, registered with the Trade Register under no. J1/1739/2024 with CUI 50383379, by cash contribution and/or contribution in kind, including, but not limited to, the participations held by **Prebet Aiud SA** in other companies, up to the amount of **160,000,000 RON**.



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7. Approval of the ratification of Credit Facility Agreement No. 5319/ 4250/ 2024 dated 02.07.2024, as amended, a credit facility in the form of a short-term financing ceiling in the amount of **RON 63,000,000**, maturing on 02.07.2025, exclusively usable for the issuance of Bank Guarantee Letters (hereinafter referred to as SGB).

Within the ceiling, :

- Advance refund letters valid for 60 months after issue;
- Letters of performance valid for 120 months after issue.

The letters of Bank Guarantee issued under the ceiling will exclusively guarantee the obligations of **Prebet Aiud SA** resulting exclusively from Contract no. CON-23002-SEG-00001 dated 06.06.2024, concluded with the **Association Gulermak Agir Sanayi Insaat ve Taahhut A.S. - Arcada Company S.A. Gulermak Spoika Z Ograniczona Odpowiedzialnoscia** represented by the leader of the **Association Gulermak Agir Sanayi Insaat Ve Taahhut A.S.** through - **Gulermak Agir Sanayi Insaat Ve Taahhut A.S.** - Bucharest branch, with registered office in Lamda Med Building, Șoseaua Bucuresti-Ploiesti 7A, 4th Floor, Bucharest, Romania, J40/6604/2021, CUI RO44091833.

The guarantees of the above commitment are the following:

- a) mortgage on its accounts opened with the Bank, according to Mortgage Agreement no. 5321/4250/2024 dated 02.07.2024, with subsequent additional deeds.
  - b) mortgage on the real estate located in Aiud, Str Arenei, Nr. 10, Jud. Alba, consisting of land with cadastral no. 96640, registered in Land Register no. 96640 Aiud, and building with cadastral no. 96640-C1, registered in Land Register no. 96640 Aiud.
  - c) mortgage on the real estate located in Aiud, Str Arenei, Nr. 10, Jud. Alba, consisting of land with cadastral no. 98346, registered in the Land Register no. 98346 Aiud, and the buildings identified on it.
  - d) mortgage on the real estate located in Aiud, Str Arenei, Nr. 10, Jud. Alba, consisting of land with cadastral no. 98347, registered in Land Register no. 98347 Aiud, and building with cadastral no. 98347-C1 registered in Land Register no. 98347 Aiud.
  - e) mortgage on the real estate located in Aiud, Str Arenei, Nr. 10, Jud. Alba consisting of land having cadastral no. 98348, registered in the Land Register no. 98348 Aiud.
  - f) the mortgage on the present and future claims, with all related accessories and guarantees, resulting from the secured contract, according to the Mortgage Agreement no.
  - g) the mortgage on the shares held by the Borrower in **Roca Industry Holdingrock1 S.A.**, with CUI 44987869, according to Mortgage Agreement no. 9135 / 4250 / 2024 of 04.10.2024, with subsequent additional deeds, and **Roca Investments SA** with CUI 38201915, according to Mortgage Agreement no. 6466/4250/2024 of 25.07.2024, with subsequent additional deeds, to be constituted within the term and under the conditions indicated in art. 8.12 of Part A of the Credit Facilities Agreement No. 5319 / 4250 / 2024.
  - e) mortgage on the amounts received as advance payment by **Prebet Aiud SA** on the basis of Contract no. CON-23002-SEG-00001 dated 06.06.2024, concluded with the **Association Gulermak Agir Sanayi Insaat ve Taahhut A.S. - Arcada Company S.A. Gulermak Spoika Z Ograniczona Odpowiedzialnoscia** represented by the leader of the **Association Gulermak Agir Sanayi Insaat Ve Taahhut A.S.** through - **Gulermak Agir Sanayi Insaat Ve Taahhut A.S.** - Bucharest Branch, pursuant to Mortgage Contract No. 7107/4250/2024 of 08.08.2024, with subsequent additional deeds.
  - f) real estate mortgage on the land acquired from the advance received from the **Association Gulermak Agir Sanayi Insaat ve Taahhut A.S. - Arcada Company S.A. Gulermak Spoika Z Ograniczona Odpowiedzialnoscia** represented by the leader of the **Association Gulermak Agir Sanayi Insaat Ve Taahhut A.S.** through - **Gulermak Agir Sanayi Insaat Ve Taahhut A.S.** - Bucharest Branch.
8. Approval of the conclusion by the Company, as borrower or guarantor/co-borrower, with any banking institution as lender, up to a maximum total amount of **RON 160,000,000**, of a short and medium term financing



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ceiling, including, but not limited to: bidding SGB; performance SGB; advance payment SGB; advance payment refund SGB; monetary retention refund SGB, good payment SGB.

9. Approval of the amendment of Article 6 of the Articles of Association following the update of the object of activity according to codification (order 337/2007 - CAEN Rev.3), to be as follows:

**Main activity according to codification (order 337/2007- CAEN Rev.3)**

**(1) Main field of activity:**

236 - Manufacture of articles of concrete, cement and plaster

**(2) Main activity**

2361 - Manufacture of concrete products for construction purposes

Description of activity: production and commercialization of concrete sleepers and other precast concrete products.

**(3) Secondary activities according to codification (order 377/2024-CAEN Rev.3)**

0812 - Extraction of gravel and sand, mining of clays and kaolin

0990 - Service activities incidental to mineral extraction

2361 - Manufacture of concrete products for construction purposes

2363 - Manufacture of concrete;

2433 - Production of cold-formed profiles

2511 - Manufacture of structural metal structures and parts of structural metal structures

2822 - Manufacture of lifting and handling equipment

3311 - Repair of fabricated metal products

3312 - Repair and maintenance of machinery

3320 - Installation of industrial machinery and equipment;

3512 - Renewable electricity generation

3515 - Marketing of electricity

4100 - Construction work for residential and non-residential buildings

4211 - Construction work for roads and highways

4212 - Construction work for surface and underground railways

4213 - Bridge and tunnel construction

4221 - Construction work for fluid utility projects

4222 - Construction work for electricity and telecommunications utility projects

4299 - Construction work for other engineering projects n.e.c.

4323 - Insulation work

4299 - Construction work for other engineering projects n.e.c.

4322 - Plumbing, heating and air-conditioning installations

4323 - Insulation work

4335 - Other finishing work

4342 - Other special trade construction work for buildings

4350 - Special construction works for civil engineering projects

4391 - Masonry activities

4399 - Other special construction work n.e.c.

4683 - Wholesale of wood, construction materials and sanitary equipment

4721 - Retail sale of fresh fruit and vegetables in specialized stores

4725 - Retail sale of beverages in specialized stores

4726 - Retail sale of tobacco products in specialized stores

4727 - Retail sale of other food products

4920 - Freight transport by rail

4941 - Road transportation of goods;

5224 - Manipulations



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- 4942 - Moving services
  - 5221 - Supporting service activities for land transportation
  - 5611 - Restaurant
  - 5612 - Activities of mobile food service activities
  - 5622 - Other food services n.e.c.
  - 5630 - Bars and other drinking places
  - 6421 - Activities of holding companies
  - 6422 - Financing channel activities
  - 6422 - Financing channel activities
  - 6492 - Other lending activities
  - 6499 - Other financial intermediation n.e.c., except insurance and pension funding activities
  - 6811 - Buying and selling of own real estate
  - 5590 - Other accommodation services
  - 6820 - rental and subletting of own or leased real estate
  - 7020 - Business and management consultancy activities
  - 7111 - Architectural activities
  - 7112 - Engineering activities and related technical consultancy
  - 7491 - Patent brokerage and marketing activities
  - 7499 - Other professional, scientific and technical activities n.e.c.
  - 8009 - Security consultancy activities
  - 8121 - General cleaning of buildings
  - 9691 - Personal service activities at home
  - 8122 - Specialized cleaning activities
  - 8123 - Other cleaning activities
  - 7120- Technical testing and analysis activities.
10. Approval of the ratification of the establishment of an audit committee consisting of 2 (two) members of the Board of Directors of **Prebet Aiud SA**, which will have the duties provided for by the legislation in force and the internal acts of the company.
  11. Approval of Related Party Transactions Policy 2025.
  12. Approval of the ratification of the change of the name of the legal entity **Prebet Energy SRL** to **P&G Constructions and Infrastructure SRL**.
  13. Approval of the ratification of Credit Agreement no. 20240510288/16.05.2024 with subsequent addenda, in which **Prebet Aiud S.A.** is the borrower/co-borrower and **BCR S.A.** is the lender, in the amount of **5.800.000 RON**, and the Credit Agreement for a single-currency multi-product line of credit no. 2024011780/17.01.2024 with subsequent addenda, in which **Prebet Aiud S.A.** is the borrower/co-borrower and **BCR S.A.** is the lender, in the maximum amount of **10,000,000 RON**.
  14. Approval of the mandate of the Board of Directors to adopt all necessary decisions, to sign all necessary documents and to carry out all necessary formalities/operations in order to fulfill the items voted at the Extraordinary General Meeting of Shareholders, and to carry out the necessary and legal operations for the registration of the resolutions of the Extraordinary General Meeting of Shareholders, as well as to carry out the publicity formalities, any of the members of the Board of Directors having the right to carry out any of these formalities alone.
  15. Approval of the mandate of the Board of Directors to adopt all necessary decisions in connection with the activities carried out, including, but not limited to, carrying out all formalities regarding the functioning, amendment of internal acts (articles of incorporation, bylaws, regulations and any other acts regulating the company's activity), and any other formalities regarding the companies in which participations (shares/shares)



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have been acquired/disposed, consequently, by the decisions of the Board of Directors being expressed the consent of **Prebet Aiud S.A.** with regard to any aspect related to the operation and activities of these companies, any of the members of the Board of Directors having the right to carry out any of these formalities alone.

16. Approval of the date of **May 23, 2025** as the **date of registration**, i.e. the **date of** identification of the shareholders on which the effects of the resolutions adopted will be reflected, in accordance with the provisions of Article 87 paragraph. (1) of Law 24/2017 on issuers of financial instruments and market operations.
17. To approve the date of **22.05.2025** as **ex-date**, in accordance with the provisions of Law no. 24/2017 and Regulation no. 5/2018 on issuers of financial instruments and market operations.

### Documents related to the General Meeting of Shareholders

The materials related to the agenda (financial statements, reports and other materials), proxy forms, postal voting ballots, draft resolutions of the General Meeting of Shareholders, as well as the Procedure for exercising voting rights will be made available to shareholders as of **24.03.2024**.

The above-mentioned documents will be made available to shareholders at the company's headquarters in Aiud, Str. Arenei, Nr. 10, Jud. Alba, every day, from Monday to Friday, between 10.00-12.00.

At the same time, the documents can be consulted and/or downloaded from the company's website [www.prebet.ro](http://www.prebet.ro), section "**Investor Relations**", Documents of the AGOA-AGEA Prebet Aiud SA of 29/30.04.04.2025.

### Item I - Shareholders' rights to introduce new items on the agenda of the General Meeting and to make proposals for agenda items

One or more shareholders representing, individually or jointly, at least 5% of the share capital, has/have the right:

- a) to place items on the agenda of the General Assembly, provided that each item is accompanied by a justification or a draft resolution proposed for adoption by the General Assembly;

and

- b) to present draft resolutions for items included or proposed for inclusion on the agenda of the General Assembly.

Requests for additions to the agenda and proposals for draft resolutions submitted by shareholders will be published on the company's website, [www.prebet.ro](http://www.prebet.ro).

The rights referred to in points (a) and (b) above may be exercised only in writing, and the proposals must be sent by courier or electronic means, within 15 days from the date of publication of the Convocation, in accordance with Article 105 paragraph. (5) of Law no. 24/2017. The requests drawn up in order to exercise the above-mentioned rights shall necessarily include on each page the mention written in block capital letters: "**FOR THE ORDINARY/ EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF PREBET AIUD S.A. OF 29/30.04.2025**" and may be sent to the company's registered office in **Aiud, Str. Arenei, Nr. 10, Jud. Alba, postal code 515200** or to the e-mail address

### I.1 - Document transmission methods :

- by courier service (express or post), to **Prebet Aiud SA**, Aiud, Str. Arenei, Nr. 10, Jud. Alba, **in original**;



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- by e-mail to [office@prebet.ro](mailto:office@prebet.ro). Scanned copies of the documents will be sent as attachments, in the form of pdf files, with the electronic signature embedded, attached or logically associated, complying with the conditions specified by Law 455/2001.

Irrespective of the method of transmission, applications must be signed by the shareholders or their representatives.

### **I.2 - Rules for identifying shareholders:**

**(i) For the identification of individual shareholders,** a copy of the identity document, certified by the wording "*true original*", followed by the handwritten signature of the shareholder, is required. In the case of shareholders who are natural persons without legal capacity, the following additional documents shall be submitted:

- copy of the identity card of the natural person who is the legal representative;
- copy of the document proving the capacity of legal representative.

These documents shall be certified as being in conformity with the *original*, followed by the handwritten signature of the legal representative.

**(ii) The following elements are necessary to identify the shareholders Romanian legal entities:**

- a copy of the identity document of the legal representative, certified by the wording "*certified true copy*", followed by the handwritten signature of the legal representative;
- the quality of legal representative will be verified in the Register of Shareholders drawn up by the Central Depository for the reference date.

If the information in the Register of Shareholders prepared by the Central Depository for the reference date does not allow the identification of the legal representative of the shareholder Romanian legal entity, the identification may be made on the basis of a certificate of ascertainment issued by the Trade Register, in original or in a true copy, or on the basis of any other document with a similar role, in original or in a true copy, issued by a competent Romanian authority. The documents proving the capacity of legal representative must be issued no later than 30 days prior to the date of publication of the Convocation of the General Meeting of Shareholders.

**(iii) For the identification of foreign legal entities:**

- copy of the identity document of the legal representative, certified, with the mention "*conform with the original*" in Romanian or English, followed by his/her handwritten signature;
- the status of legal representative of the foreign legal entity shall be taken from the Register of Shareholders received from the Central Depository or shall be justified on the basis of the documents proving the status of legal representative of the foreign legal entity, i.e. a document similar to the certificate of attestation issued by the Commercial Register, in original or in a true copy, with the wording "*true copy*" in English, followed by the handwritten signature, issued by the competent authority of the state where the shareholder is legally registered, proving the status of legal representative. Documents evidencing the capacity of legal representative shall be issued no later than 30 days before the date of publication of the Notice of the General Meeting of Shareholders

**(iv) For shareholders of unincorporated entities:**

- a copy of the identity document of the legal representative, certified for conformity by mentioning the phrase "*conform with the original*" in Romanian or English, followed by the handwritten signature;
- the capacity of legal representative will be verified in the Register of Shareholders drawn up by the Central Depository for the reference date.



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If the information in the Register of Shareholders drawn up by the Central Depository for the reference date does not allow to identify the legal representative of the shareholder of the type of entities without legal personality, this status may be proved on the basis of other documents proving the status of legal representative, issued by the competent authority or any other document proving such status, in accordance with the legal provisions.

If the documents referred to in paragraphs (i) - (iv) above are drawn up in a foreign language other than English, they shall be accompanied by a translation into Romanian or English, made by an authorized translator.

### **Item II - Shareholders' right to ask questions on the agenda :**

Shareholders may exercise their rights under Article 198 of the ASF Regulation no. 5/2018 until no later than April 22, 2025, 14.30. Questions shall be submitted in writing by one of the methods specified in point **I.1 - "Methods of submission of documents"**.

Detailed information on the above-mentioned shareholders' rights is available on the **Prebet Aiud SA** website at [www.prebet.ro](http://www.prebet.ro).

### **Item III - Shareholders' right to participate in the PREBET AIUD S.A. AGOA-AGM of 29/30.04.2025:**

The Ordinary/Extraordinary General Meeting of **Prebet Aiud S.A.** of 29/30.04.2025 may be attended by all shareholders of the company registered in the Consolidated Register of the Central Depository in Bucharest until the end of the day of **17.04.2025 (reference date)**.

Shareholders may attend the General Meeting directly or by proxy.

#### **III.1 Direct participation in the General Meeting of Shareholders:**

The access of the shareholders entitled to participate in the General Meeting of Shareholders is allowed by simply proving their identity, made, in the case of individual shareholders, with their identity card or, in the case of legal entities, with the identity card of their legal representative, and in the case of legal entities and represented individual shareholders, with the power of attorney given to the person representing them, in compliance with the applicable legal provisions.

#### **III.2 Participation in the General Meeting of Shareholders through a representative:**

Shareholders may also be represented at the General Meeting by persons other than shareholders, on the basis of a **special or general power of attorney**.

**The special power of attorney (proxy)** may be granted to any person for representation at a single General Meeting and contains specific voting instructions from the shareholder, clearly specifying the voting option for each item on the agenda of the General Meeting. In this situation, the provisions of art. 125 para. 5 of Law 31/1990 are not applicable. In the event of discussion, within the General Meeting of Shareholders, in accordance with the legal provisions, of items not included on the published agenda, the proxy may vote on them, according to the interests of the represented shareholder.

The special power of attorney forms shall be completed and signed by the shareholder and the proxyholder in triplicate:

- 1) one copy shall be handed to the processor;
- 2) the second copy shall remain with the represented shareholder;
- 3) the third copy will be submitted in person or will be sent to the **Prebet Aiud S.A.** headquarters in compliance with point I.1 - **"Methods of submission of documents"**, until no later than **25.04.2025, 12,00, respectively 13,00**.



PREBET AIUD S.A.; Str. Arenei, nr. 10, c.p. 515200, loc. Aiud, jud. Alba, Romania

Fiscal Code: RO 1763841; Trade Register Order No.: J 01/121/1991

Bank account: BRD, Sucursala Aiud IBAN RO27 BRDE 010S V361 7389 0100

BCR, Aiud Branch IBAN RO66 RNCB 0005 0210 5844 0001



## PREBET AIUD S.A.

Str. Arenei, nr. 10, c.p. 515200, loc. Aiud, jud. Alba, Romania

Tel: 0258/861.661; 0258/863.350

Fax: 0258/861.454

E-mail: [office@prebet.ro](mailto:office@prebet.ro)

Internet: [www.prebet.ro](http://www.prebet.ro)

If the special power of attorney is sent by courier, the signature of the shareholder must be certified by a notary or lawyer.

In the case of shareholders without legal capacity and in the case of shareholders who are legal entities, the special power of attorney shall be signed by their legal representative.

The identification of the shareholders and their legal representatives shall be made in accordance with the rules set out in point I.2 - "**Rules on the identification of shareholders**" of this Convening Notice.

Shareholders may grant a **general power of attorney** valid for a period not exceeding 3 years, enabling its representative to vote on all matters to be discussed at the General Meeting of Shareholders of one or more issuers identified in the power of attorney, either individually or in a generic form relating to a particular class of issuers, including in relation to dispositive acts, provided that the power of attorney granted by the shareholder, as a client, to an intermediary or a lawyer, is defined in accordance with the provisions of Art. 2 para. 1, item 19 of Law 24/2017.

The general powers of attorney (proxies) having the minimum content required by art. 202 of ASF Regulation no. 5/2018 shall be submitted to the company 48 hours before the General Meeting of Shareholders, in copy, with the mention "*Conform to the original*" followed by the representative's handwritten signature. Certified copies of the powers of attorney (proxies) shall be retained by the company and shall be mentioned in the minutes of the General Meeting.

The general power of attorney must be accompanied by a sworn declaration by the legal representative of the intermediary or the lawyer who has received the power of attorney, stating that the power of attorney is granted by the shareholder, as client, to the intermediary, or, where applicable, to the lawyer, and that the general power of attorney is signed by the shareholder, including by extended electronic signature, if applicable. The declaration must be deposited together with the general power of attorney at the registered office of **Prebet Aiud S.A.**, in original, signed and, where applicable, stamped, no later than April 25, 2024, 12.00 noon, or 1.00 p.m. in the case of first use.

According to the provisions of Article 105 of Law no. 24/2017, shareholders may not be represented in the General Meeting of Shareholders on the basis of a general power of attorney (proxy) by a person who is in a conflict of interest.

The proxy holder may not be substituted by another person unless this right has been expressly conferred on him by the shareholder in the power of attorney. Where the proxy holder is a legal person, it may exercise the power of attorney received through any person who is a member of its administrative or management body or one of its employees.

The provisions of this paragraph shall not affect the shareholder's right to appoint by proxy one or more alternate proxyholders to represent him/her in the General Meeting, in accordance with the regulations issued by the ASF in application of these provisions.

### Item IV - Voting by Correspondence :

Shareholders may also vote by correspondence. Completed, signed and, where appropriate, stamped voting ballots may be sent to the registered office of **Prebet Aiud S.A.** by one of the methods specified in the paragraph "**Methods of transmission of documents**" of this Notice of Meeting. The voting ballots shall be accompanied by documents allowing the identification of the shareholders and their legal representatives, in compliance with the rules specified in the paragraph "**Rules for the identification of shareholders**" of this Notice of Meeting. Only postal ballots received by April 25, 2025, 12.00 a.m. and 1.00 p.m., respectively, will be taken into consideration.



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In the event that the shareholder who has cast his/her postal vote attends the General Meeting in person or by proxy, the postal vote cast for that General Meeting shall be void and only the vote cast in person or by proxy shall be taken into account. If the person who represents the shareholder by attending the General Meeting in person is other than the person who has signed the postal/electronic voting slip in holograph/electronic form, then, for the validity of his/her vote, he/she must submit to the General Meeting a written revocation of the postal vote. The revocation must be signed by the shareholder or the proxy who signed the postal ballot. This is not necessary if the shareholder or his legal representative is present at the General Meeting.

### **Deadline by which proposals for candidates for administrator posts can be made:**

The deadline for the submission of proposals concerning the candidates for the posts of administrator is 3 working days after the publication of the Convocation in the Official Gazette. The proposal shall be accompanied by a curriculum vitae and a copy of the identity document and shall be submitted to the Company's registered office in Aiud, str. Arenei, nr. 10, jud. Alba or at the e-mail address: [office@prebet.ro](mailto:office@prebet.ro), in accordance with the provisions of art. 187 para. (8) of the Regulation no. 5/2018.

The list containing information on the name, place of residence and professional qualifications of the persons proposed for the position of director will be available for shareholders on the company's website [www.prebet.ro](http://www.prebet.ro) and may be consulted and completed by them.

Further details on the voting procedure and the issuance of special proxies and postal ballots will be provided in the information materials that will be made available to shareholders, starting from March 24, 2025.

### **Board of Directors of PREBET AIUD S.A.,**

by Deceanu Liviu - Daniel

President of the Management Board



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