



No.7932/21.03.2025

To,  
Bucharest Stock Exchange  
Financial Supervisory Authority

## CURRENT REPORT

Pursuant to the provisions of the EU Regulation no. 596/2014 regarding the market abuse, of the FSA Regulation no.5 / 2018 of FSA on Issuers of Financial Instruments and Market Operations, respectively of Law no. 24/2017 on issuers of financial instruments and market operations

Report date: **21.03.2025**

Company name: **PREBET AIUD S.A.**

Address: **Aiud, 10 Arenei Street, Alba County – Romania, 515200**

Phone/fax no: **004-0258-861661 / 004-0258-861454**

Fiscal Code: **RO 1763841**

LEI Code: **254900R0KBC9MDTF1V33**

Trade Register registration number: **J 01/121/1991**

Subscribed and paid in share capital: **25.200.000 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB)**

**Important event** : Reporting related party transactions in accordance with Article 108 of Law 24/2017

PREBET AIUD S.A. as issuer of financial instruments on the regulated market, in accordance with the provisions of Law no. 24/1027 and ASF Regulation no. 5/2018 informs investors about the situation of significant transactions with related parties related to the second semester of 2024.

These transactions represent, exclusively, loan agreements entered into in order to finance the current activity and projects of Prebet Aiud S.A..

Details of the transactions entered into, their cumulation, the name of the related party, the date and nature of the transaction, the description of the object of the transaction, the amount of the transaction, the reciprocal debts, the guarantees constituted, the terms and methods of payment are set out in Annex no. 1 to this Report.

Taking into account the 5% threshold provided for by Article 108 of Law no. 24/2017, it was reached on 22.01.2024 (being reported on 19.02.2024), on 23.05.2024, on 05.07.2024 and 25.07.2024, respectively.

With regard to the audit report which is drawn up and published in accordance with the provisions of Art. 108 paras. (5) and (7) of the Law no. 24/2017, we point out that this report is in the works and will be published within approximately 2 (two) weeks from the date of this report.

## **Annex no. 1 - Transactions entered into with related parties between July and December 2024.**

General Manager  
Cosmin Alexandru Porutiu

Economic Manager  
Liviu Dan Morutan



### Annex no. 1 - Transactions with related parties - Second semester 2024

NR	NAME	NATURE OF THE RELATIONSHIP	DATE CONTRACT	NATURE OF THE TRANSACTION	CONTRACT VALUE	VALUE OF TRANSACTIONS IN THE PERIOD 01.01.2024 - 30.06.2024 and 31.12.2024		MUTUAL DEBTS AT 31.12.	GUARANTEES	TERMS AND METHODS OF PAYMENT
1.	ANODIN OPPORTUNITY SRL	SHAREHOLDER OF THE ISSUER	07.10.2024	Loan contract - loan granted for financing the activity of a company	20.000.000 RON	DATE	AMOUNT (RON)		No securities have been lodged	The loan is in RON and is repayable until 19.12.2025
						07/17/2024	840.000			
						07/18/2024	8000			
						07/23/2024	1560000			
						07/25/2024	-140000			
						09/17/2024	21400			
						10/07/2024	8864000			
						10/08/2024	-2687013.36			
						10/08/2024	-11244516.3			
						10/21/2024	-7198000			
						11/18/2024	2140000			
						11/19/2024	1140000			
						12/03/2024	294600			
						12/03/2024	294600			
						12/09/2024	1110000			
	ACORD CONSTRUCT SRL	SHAREHOLDER OF THE ISSUER	02.09.2024	Loan contract - loan granted for financing the activity of a company	1.070.000 RON					
	ACORD CONSTRUCT SRL	SHAREHOLDER OF THE ISSUER	02.09.2024	Loan contract - loan granted for financing the activity of a company	6.400.000 RON	DATE	AMOUNT (RON)	The shareholder has no debts towards the Company	No securities have been lodged	The loan is in RON and is repayable until December 18, 2025
						09/11/2024	1072000			
						12/03/2024	1000000			
						12/06/2024	70000			
						12/11/2024	70000			
						12/11/2024	-70000	The Company owes the Shareholder the total amount of 13.479.500.		
	PREBET AGGREGATES SRL	THE ISSUER IS A SOLE SHAREHOLDER	24.07.2024	Company loan agreement - loan for financing the activity of a company	3.200.000 ron	DATE	AMOUNT (RON)			
						07/01/2024	2104484.8			
						07/01/2024	-41834			
						08/01/2024	208118			
						09/01/2024	836426			
						09/01/2024	-3000			
						10/01/2024	280245			
						11/01/2024	188602.77			
						12/01/2024	2266165			

	PREBET AGGREGATES SRL	THE ISSUER IS A SOLE SHAREHOLDER	25.09.2024	Company loan agreement - loan for financing the activity of a company	3.200.000 ron					
	PREBET LOGISTICS SRL	THE ISSUER IS A SOLE SHAREHOLDER	01.07.2024	Company loan agreement - loan for financing the activity of a company	250.000 ron	<b>DATE</b>  07/01/202 08/01/2024 09/01/2024 10/01/2024 11/01/2024 12/01/2024 12/01/2024	<b>AMOUNT (RON)</b>  197326.33 2497 3100 3000 2979.75 76970 -65800			
	P&G CONSTRUCTIO NS AND INFRASTRUCTU RE SRL	THE ISSUER IS ASSOCIATED	10.10.2024	Company loan agreement - loan for financing the activity of a company	4.000.000 ron	<b>DATE</b>  07/01/2024 08/01/2024 09/01/2024 10/01/2024 11/01/2024 12/01/2024	<b>AMOUNT (RON)</b>  5055 897 2900 2790 26929.75 4890			