

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

## CURRENT REPORT 15/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	<b>03.04.2025</b>
Name of the Company	<b>ROCA INDUSTRY HOLDINGROCK1 S.A.</b>
Registered Office	<b>4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>investors@rocaindustry.ro</b>
Website	<b><a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a></b>
Registration nr. with Trade Registry	<b>J40/16918/2021</b>
Fiscal Code	<b>RO 44987869</b>
Subscribed and paid share capital	<b>248,672,220 lei</b>
Total number of shares	<b>24,867,222</b>
Symbol traded instruments	<b>ROC1</b>
Market where securities are traded	<b>BSE Main Market, Standard Category</b>

**Important events to be reported:** Transactions with related parties according to Art. 108 of Law No. 24/2017 concluded by ROCA Industry Holdingrock1 SA („ROCA Industry”) and Societatea de Investiții Alternative cu Capital Privat ROCA Investments S.A. („ROCA Investments”)

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "ROCA Industry") informs the market about the execution, in the period 5 November 2024 – 3 April 2025, of some transactions between ROCA Industry and ROCA Investments (majority shareholder of ROCA Industry), whose cumulated value exceeds the threshold of 5% of ROCA Industry's net assets, according to the Company's individual financial statements at 30 June 2024, respectively exceeds the value of RON 11,775,067.05.

Details regarding these transactions, respectively information about the date of execution, type of transaction, description of its scope, total value of the transaction, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in the Annex below.

**Ioan-Adrian Bindea**

**President of the Board of Directors**

**ROCA INDUSTRY HOLDINGROCK1 S.A.**

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**Annex: Details regarding the transactions between ROCA Industry and ROCA Investments during 5 November 2024 – 3 April 2025**

Transaction/ Agreement no. and date	Transaction scope	Amount	Date of entry into force	Expiry date	Guarantees (RON th)	Penalties	Payment due dates and payment methods
<b>Borrower: ROCA Industry Lender: ROCA Investments</b>							
Loan Agreement dated 03.04.2023, Add1 dated 03.04.2024 and Add2 dated 03.04.2025	Short-term loan to finance business development, including new company acquisitions	EUR 1,000.00 th.	03 Apr 2025	03 Apr 2026, with possibility of extension	N/A	N/A	Variable interest calculated as EURIBOR 1M + 3.2% per year. Interest will accrue daily and be calculated based on the actual number of days elapsed from the date of disbursement to the repayment date, using a 360-day calendar year. The interest will be updated on the first day of each calendar month and will be paid in full at the end of the loan period, along with the principal, through cash repayment. ROCA Industry has the option to make early repayments.
Loan Agreement dated 12.01.2024, Add1 dated 12.04.2024, Add2 dated 11.07.2024 and Add3 dated 03.04.2025	Short-term loan to finance current operations	EUR 1,667.00 th.	03 Apr 2025	12 Apr 2026	N/A	N/A	Variable interest calculated as EURIBOR 1M + 3.2% per year. Interest will accrue daily and be calculated based on the actual number of days elapsed from the date of disbursement to the repayment date, using a 360-day calendar year. The interest will be updated on the first day of each calendar month and will be paid in full at the end of the loan period, along with the principal, through cash repayment. ROCA Industry has the option to make early repayments.
Loan Agreement dated 22.12.2023, Add1 dated 12.01.2024, Add2 dated 11.07.2024 and Add3 dated 03.04.2025	Short-term loan to finance current operations	RON 1,000.00 th.	03 Apr 2025	31 Jul 2026	N/A	N/A	Variable interest calculated as EURIBOR 1M + 3.2% per year. Interest will accrue daily and be calculated based on the actual number of days elapsed from the date of disbursement to the repayment date, using a 360-day calendar year. The interest will be updated on the first day of each calendar month and will be paid in full at the end of the loan period, along with the principal, through cash repayment. ROCA Industry has the option to make early repayments.
	Interest recorded for all intra-group loans (1 Nov 2024 – 31 Mar 2025)	RON 527.7 th.			N/A	N/A	N/A

**Total value of the transactions during the period 4 November 2024 – 3 April 2025: RON 14,801.9 th. at NBR exchange rate dated 3 April 2025**

**Mutual receivables of ROCA Industry in relation with ROCA Investments at 31 March 2025: RON 0.00 th**

**Mutual debts of ROCA Industry to ROCA Investments at 31 March 2025: RON 22,642.4 th**