

No.53445/ 19.12.2025

Current report No. 45/2025
as per Law No. 24/ 2017 and ASF Regulation No.5/2018

Date of the report	19.12.2025
Issuer's Name:	CONPET S.A. Ploiești
Registered Offices:	1-3 Anul 1848 Street
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office;	1350020
No. at the Trade Registry:	J1991000006291
European Unique Identifier	(EUID) ROONRC.J1991000006291
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market trading the issued securities:	B.V.B., PREMIUM Category

Reporting significant events, as per Art.74, Para (6) of Law No. 24/2017 on issuers of financial instruments and market operations - *Notification from LION CAPITAL S.A. regarding the decrease of the percentage of voting rights held in CONPET S.A. below the 5% threshold provided by Article 71 of Law 24/2017 on issuers of financial instruments and market operations.*

In view of the receipt of the notification from the shareholder Lion Capital S.A., registered with CONPET S.A. under No. 53360/19.12.2025, we hereby submit this current report prepared in accordance with Art. 74(6) of Law No. 24/2017 on issuers of financial instruments and market operations, to which we attach the aforementioned notification.

Therefore, it has notified the decrease of the voting rights held by Lion Capital S.A. in CONPET S.A. below the 5% threshold of the total voting rights of CONPET S.A.

Director General
Jurist Anamaria DUMITRACHE
electronic signature

No. 53360/ 19.12.2025

TO

No. 2535/ 18.12.2025

CONPET S.A.

No. 1-3, Anul 1848 Street Ploiesti, Prahova County

Attn.: Mrs. Anamaria Dumitrache, Interim Director General

Reff: Notification as per Art. 71 of Law 24/2017

In accordance with the provisions of art. 71 of Law 24/2017 and of ASF Regulation no. 5/2018, LION CAPITAL SA hereby **notifies** that, following the transactions of 15.12.2025, the voting rights held by LION CAPITAL SA in the company CONPET SA, have fallen below the threshold of 5% in the total voting rights.

Please find attached the additional information, as per Annex 18 of ASF Regulation no. 5/2018.

In accordance with the provisions of art.74 paragraph (6) of Law no. 24/2017, the issuer CONPET S.A. Ploiești is obliged to make the information contained in the notification (annex 18) known to the public within three working days of its receipt.

Bogdan-Alexandru Drăgoi

Chairman, Director General

Electronic Signature

RC of Compliance

Catalin-Nae Serban

Electronic Signature

Annex 18

**Report on the holdings falling below 5%
according to art. 71 paragraph (1) of Law 24/2017 and ASF Regulation no. 5/2018**

Notification of major holdings

1. Identification of the issuer of the existing support shares, to which voting rights have been attached:

CONPET SA PLOIEȘTI

Address: No. 1-3, Anul 1848 Street, Ploiesti, Prahova County.

CUI 1350020 ORC no. 1991 000006291

Regulated market symbol: COTE

Type of the market values: shares

2. Reasons for notification:

☐ an acquisition or disposal of voting rights

☒ **An acquisition or disposal of the financial instruments**

☐ An event based on which the distribution of the voting rights is amended:

☐ Others (please specify):

3. Details of the person subject to the notification obligation:

Name of the city/country of the registered offices (if applicable) **Arad, Calea Victoriei 35A,
310158 Arad County, Romania**

LION CAPITAL SA Romania

4. Name/full name of the shareholder/shareholders (if different from item 3)

N/A

5. Date of falling below, reaching or exceeding the threshold (vote percentage): **15.12.2025**

6. Total positions of the persons subject to the notification obligation:

	% of the voting rights attached to the shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 +7.B.2)	The total of the two expressed as a percentage % (7.A+ 7.B)	Total number of voting rights of the issuer:
The resulting situation on the date on which the threshold was dropped below, exceeded or reached the threshold	4.8859%	-	4.8859%	8,657,528
Position on the date of the previous notification (as the case may be)	6.5000%	-	6.5000 %	8,657,528

7. Information to be notified on the resulting situation, on the date when the threshold was exceeded, fell below or reached the threshold

A: The voting rights attached to the shares

Class/type of shares ISIN code as appropriate	The number of voting rights		0% of the voting rights	
	Directly	Indirectly	Directly	Indirectly
	Art. 71 Para (1) – (3) of Law no.24/2017)	Art. 72 of Law no.24/2017)	Art.71, Para (1) - (3) of Law 24/2017)	Art.72 of Law no. 24/2017)
ROCOTEACNOR7	423,000		4,8859 %	
SUBTOTAL A	423,000		4.88599%	

B 1: Financial instruments in compliance with Art. 75, Para (1), Letter (a) of Law no.24/2017 - not applicable

Type of the financial instrument	Expiry date (maturity date)	Conversion period /Exercising	The number of voting rights that can be purchased if the instrument is exercised/converted	0% of the voting rights
SUBTOTAL B.1				

B 2: Financial instruments with a similar economic effect in compliance with Art.75, Para (1), Letter (b), Law 24/2017 - not applicable

Type of Financial instrument	Expiry date (Maturity date)	Period of conversion/ exercising	Physical or cash settlement	The number of voting rights	0% of the voting rights
SUBTOTAL B.2					

8. Information on the person subject to the notification obligation (please mark /tick the corresponding box)

☒ [X] The person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any entity (entities) that has (have) directly or indirectly an exposure in the underlying share issuer.

☐ []The complete chain of controlled persons through whom voting rights and/or financial instruments are actually held, starting with the last-tier natural person or legal entity controlling them:

Name/Title	0% of the voting rights whether it is equal to or greater than the threshold to be notified.	0% of the voting rights by means of the financial instruments, whether it is equal to or greater than the threshold to be notified	The total of the two whether it is equal to or greater than the threshold to be notified

9. In case of vote by representative: *(name/title of the agent) will cease to hold [0% and the number) voting rights starting [date]*

not applicable

10. Additional information

not applicable

Drafted by LION CAPITAL SA, on
December 18, 2025.

Bogdan – Alexandru Drăgoi
Chairman/ Director
Electronic Signature

RC of Compliance
Cătălin Nae Șerban
Electronic Signature