

**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector**

CURRENT REPORT

Report Date: January 16, 2026

According to:

- A.S.F. Regulation no. 5/2018 on issuers of financial instruments and market operations;
- Law no. 24/2017 on issuers of financial instruments and market operations.

Name of the entity: ELECTROMAGNETICA S.A.

Address: Bucharest, sector 5, Calea Rahovei nr. 266-268

Phone/fax: 021 404.21.01; 021 404.21.02/ 021 404.21.95

Trade Register serial number: J1991000019408

Unique Registration Code : 414118

Subscribed and paid-up share capital: RON 67,603,870.4

Regulated market on which the issued securities are traded: Cat Premium, BVB (market symbol ELMA)

Important events to report: Availability of the documentation of the public offer for the purchase of shares of Electromagnetica S.A.

Electromagnetica S.A. informs shareholders and investors that the documentation related to the public offer for the purchase of shares issued by Electromagnetica S.A., initiated by Electromagnetica S.A. is available starting today, free of charge, as follows:

- in electronic format, on the website of the Bucharest Stock Exchange (www.bvb.ro), as well as on the website of the Bidder (www.electromagnetica.ro) at the following link <https://electromagnetica.ro/investitori/rapoarte-curente-si-comunicate/>;
- on paper, at the headquarters of the Swiss Capital S.A. Intermediary in Bucharest, Bd. Dacia, no. 20, Romana Offices Building, Et. 4, Sector 1, postal code 010412, fax 021.408.42.27 and at the Bidder's headquarters, in Calea Rahovei 266-268, Bucharest.

**General Manager
George Stefan**