

To: **BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector**

## CURRENT REPORT

**Report date: 06 February 2026**

According to:

- A.S.F. Regulation no. 5/2018 on issuers of financial instruments and market operations;
- Law no. 24/2017 on issuers of financial instruments and market operations.

Name of the entity: ELECTROMAGNETICA S.A.

Address: Bucharest, sector 5, Calea Rahovei nr. 266-268

Phone/fax: 021 404.21.01; 021 404.21.02/ 021 404.21.95

Trade Register serial number: J1991000019408

Unique Registration Code : 414118

Subscribed and paid-up share capital: RON 67,603,870.4

Regulated market on which the issued securities are traded: Cat Premium, BVB (market symbol ELMA)

**Important events to report: Results of the public tender offer issued by Electromagnetica S.A.**

In accordance with the provisions of Article no. 77 of Law no. 24/2017 on issuers of financial instruments and market operations, Electromagnetica S.A. informs shareholders and investors that, within the public tender offer carried out between 21.01.2026 and 03.02.2026 (A.S.F. Decision no. 25/15.01.2026), it acquired 12,230,815 treasury shares representing 1.8092% of the share capital. At present, the Company holds a number of 12,230,815 treasury shares representing 1.8092% of the share capital.

During the period of their holding by the Company, the 12,230,815 shares do not give the right to a dividend and have suspended voting rights.

The company does not act in concert with any person. Thus, Electromagnetica S.A. directly and indirectly holds 12,230,815 shares, representing 1.8092% of the Company's share capital.

We attach the *"Notification regarding the results of the public offer for the purchase of shares issued by ELECTROMAGNETICA S.A."* drawn up in accordance with the legal provisions.

**General Manager**

**George Stefan**



Catre: AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ  
SECTORUL INSTRUMENTELOR SI INVESTIȚIILOR FINANCIARE

**BURSA DE VALORI BUCURESTI**

Data: 06.02.2026

**Notificare cu privire la rezultatele ofertei publice de cumparare actiuni  
emise de ELECTROMAGNETICA S.A.**

Denumirea emitentului	ELECTROMAGNETICA S.A.
Numele/denumirea ofertantului	ELECTROMAGNETICA S.A.
Denumirea intermediarului ofertei	SSIF Swiss Capital S.A.
Numărul Deciziei A.S.F. prin care a fost aprobat documentul de ofertă publică	Decizia nr. 25/15.01.2026
Perioada de derulare a ofertei	21.01.2026 – 03.02.2026
Numărul și procentul reprezentat de valorile mobiliare depuse în cadrul ofertei	In cadrul ofertei au fost depuse un numar 12.230.815 actiuni reprezentand 1,8092% din capitalul social al emitentului
Numărul de valori mobiliare cumpărate	12.230.815 actiuni
Suma totală plătită	3.180.011,90 lei
Data și modalitatea de decontare a tranzacției aferente ofertei publice	Decontarea s-a facut prin intermediul Depozitarului Central in data de 06.02.2026
Procentul deținut de ofertant în urma încheierii ofertei	In urma inchiderii ofertei, Ofertantul detine 12.230.815 actiuni, reprezentand 1,8092% din capitalul social al emitentului.

Electromagnetica S.A.

George Ștefan  
Director General

SSIF Swiss Capital S.A.

Olimpiu Blajut  
Director General Adjunct

