



## TURBOMECANICA

**Bd. Iuliu Maniu Nr. 244 District Bd. Iuliu Maniu Nr. 244 Sector 6 Cod  
Poștal 061126 București – Romania**  
**Tel.: (+4) 021 434 32 06; (+4) 021 434 07 41 Fax: (+4) 021 434 07 94**  
**Identificator Unic la Nivel European (EUID): ROONRC.J1991000533409**  
**Cod Registrul Comerțului J1191000533409**  
**Cod Fiscal RO3156315 Cod Unic de Înregistrare 3156315**  
**Capital Social subscris integral vărsat 36.944.247,50 RON**

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### **Current Report No. 4 of 27.02.2026**

Under the provisions of ASF Regulation no. 5 / 2018 on the issuers of financial instruments and market operations and of the Law no. 24 / 2017 on the issuers of financial instruments and market operations

**Reporting date:** 27.02.2026

**Name issuing entity:** TURBOMECANICA SA

**Headquarters:** Bucharest, 244 Iuliu Maniu Blvd., district 6

**Phone no.:** 021 434 32 06 021 434 07 41 facsimile: 021 434 07 94

**Unique Registration Code** with the Trade Registry Office: RO 3156315

**Registration number** with the Trade Registry: J1191000533409

**LEI Code** 52990005AIXHHACIZH85

**Subscribed and integrally paid in capital:** 36.944.247,50 lei

**Regulated market** where the issued receivables are traded: Bucharest Stock Exchange  
Capital Titles Standard Shares

### **I. Important events to report:**

Turbomecanica SA makes available for the investor and the regulating entities the preliminary financial results for the financial year closing on 31.12.2025.

We mention the fact that the preliminary financial statements as of 31.12.2025 are not financially audited.

**STATEMENT OF FINANCIAL POSITION PRELIMINARY UNAUDITED FINANCIAL  
AT  
31 DECEMBER 2025**

	<b>31 DECEMBER 2025</b>	<b>31 DECEMBER 2024</b>
<b>Assets</b>		
<b>Fixed assets</b>		
Property, plant and equipment	90.075.723	92.747.058
Intangible assets, net	729.893	1.358.776
Other assets	6.000	6.000
<b>Total fixed assets</b>	<b>90.811.616</b>	<b>94.111.833</b>
<b>Current assets</b>		
Inventories	109.157.268	99.918.514
Trade receivables	11.777.263	11.732.347
Contract assets	6.500.000	22.903.501
Other receivables	1.651.243	1.274.625
Other current assets	815.878	2.898.353
Term deposits	3.010.400	22.000.000
Cash and cash equivalents	6.458.744	3.451.958
<b>Total current assets</b>	<b>139.370.797</b>	<b>164.179.298</b>
<b>Total assets</b>	<b>230.182.413</b>	<b>258.291.131</b>
<b>Shareholder equity and liabilities</b>		
<b>Shareholder equity</b>		
Issued Capital	36.944.248	36.944.248
Reserves	83.013.954	83.652.595
Retained earnings	25.167.623	32.479.818
Losses related to the free disposal of equity instruments	-	(599.408)
<b>Total shareholder equity</b>	<b>145.125.825</b>	<b>152.477.253</b>
<b>Long term liabilities</b>		
Leases	8.224.000	9.921.058
Deferred tax liabilities	4.900.287	4.900.287
Provisions	856.666	856.666
Other liabilities	3.304.524	4.371.367

<b>Total liabilities TL</b>	<b>17.285.477</b>	<b>20.049.378</b>
<b>Current liabilities</b>		
Trade and other liabilities	3.512.305	7.568.121
Contract liabilities	17.834.040	31.209.570
Borrowing & leases	33.408.787	31.930.103
Current Income tax	600.000	1.369.210
Provisions	4.315.748	4.502.845
Other current liabilities	8.100.231	9.184.651
<b>Total current liabilities</b>	<b>67.771.111</b>	<b>85.764.500</b>
<b>Total liabilities</b>	<b>85.056.589</b>	<b>105.813.879</b>
<b>Total shareholder equity and liabilities</b>	<b>230.182.414</b>	<b>258.291.131</b>

\*The impact of IFRS 15 "Revenue from Contracts with Customers" is under analysis

**CEO,  
RADU VIEHMANN**

**Financial & Commercial Director  
CLAUDIA ANGHEL**

**STATEMENT OF PROFIT AND LOSS PRELIMINARY  
UNAUDITED FINANCIAL AT  
31 DECEMBER 2025**

	<b>31 DECEMBER 2025</b>	<b>31 DECEMBER 2024</b>
Revenues	127.773.296	139.985.852
Other gains and loss	(1.705.620)	(4.638.655)
Change in inventories of finished goods and work in progress	9.392.722	21.936.210
Raw materials and consumables used	(40.391.456)	(48.692.696)
Employee benefits expense	(65.736.418)	(63.132.796)
Depreciation and amortisation expense	(13.127.448)	(11.719.922)
Finance cost, net	(3.964.721)	1.101.953
Financial income	1.112.674	(3.521.397)
Other operating expenses	(11.480.285)	(11.619.499)
Other operating income	1.608.715	1.085.866
<b>Gross profit/Profit before tax</b>	<b>3.481.460</b>	<b>20.784.916</b>
Income tax expense/ benefit	(1.832.888)	(4.626.285)
<b>Net profit</b>	<b>1.648.572</b>	<b>16.158.631</b>

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**CEO,  
RADU VIEHMANN**

**Financial & Commercial Director,  
CLAUDIA ANGHEL**