

CURRENT REPORT

according to Regulation no. 5/2018 and Law no. 24/2017
on issuers of financial instruments and market operations

Report Date: April 15, 2026

Issuer **Lion Capital S.A.** • Registered Office **46–48 Serghei Vasileievici Rahmaninov Str., 3rd floor, S2, 020199, Bucharest, Romania** • Phone **+4021 311 1647** • Fax **+4021 314 4487** • Webpage **www.lion-capital.ro** • Email **office@lion-capital.ro** • Tax Identification Code **RO2761040** • Trade Register Number **J1992001898023** • Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** • Number In ASF FIAIR Register **PJR09FIAIR / 020004 / 01.07.2021** • Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** • Subscribed and paid-up share capital **RON 50,751,005.60** • Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB)** Premium category (symbol: **LION**)

Important event to be reported:

Supplemented Agenda of the Ordinary General Meeting of Shareholders convened for April 29 (30), 2026

The Board of Directors of the company Lion Capital S.A., (hereinafter “Lion Capital” or “the Company”), having the registered office in Bucharest, Sector 2, 46-48 Serghei Vasileievici Rahmaninov Str., 3rd floor, registered with the Trade Register Office attached to the Bucharest Tribunal under number J1992001898023, in the ASF AFIAA Register under number PJR07.1AFIAA / 020007 / 09.03.2018 and in the ASF FIAIR Register under number PJR09FIAIR / 020004 / 01.07.2021, having the Unique Registration Code 2761040, and the subscribed and paid-up share capital of RON 50,751,005.60, gathered in the meeting held on April 15, 2026,

Pursuant to article 117¹ paragraphs (1)–(3) of Law no. 31/1990 on trading companies, republished, as subsequently amended and supplemented, of article 105 paragraphs (3)–(6) of Law no. 24/2017 on issuers of financial instruments and market operations, republished, as subsequently amended and supplemented, and of article 189 of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, and taking into consideration the request to supplement the agenda of the Ordinary General Meeting of Shareholders of Lion Capital S.A. convened for April 29 (30), 2026, submitted by the shareholder Blue Capital S.R.L., holding 8.4727% of the share capital, through letter dated April 14, 2026, registered at the company’s headquarters under no. 513/14.04.2026,

Supplements the Agenda of the Ordinary General Meeting of Shareholders convened for April 29 (30), 2026, at 10:00 a.m., at the company’s secondary office located in Arad, 35A Calea Victoriei, with the original Convening Notice published in the Official Gazette of Romania, Part IV, no. 1869 of March 27, 2026, in the local online publication www.aradon.ro and the online publication www.FinancialIntelligence.ro on March 26, 2026, on the Lion Capital website (www.lion-capital.ro) and as also on the website of the Bucharest Stock Exchange on March 25, 2026.

The Agenda of the Ordinary General Meeting of Shareholders, supplemented, is as follows:

1. Election of the secretaries of the works of the Ordinary General Meeting of Company’s shareholders, namely the shareholders Laurentiu Riviş, Adrian Marcel Lascu and Daniela Vasi, with the identification data available at the company’s secondary office, which will verify the fulfilment of all the formalities required by the law and the Company’s Articles of Association for holding the meeting and will prepare the minutes of the meeting.
2. Election of the commission for counting the votes cast by the shareholders on the topics of the agenda of the ordinary general meeting of shareholders, consisting of Laurentiu Riviş, Daniela Vasi and Adrian Marcel Lascu, having the identification data available at the company’s secondary office.
3. Approval of the separate financial statements for the financial year 2025, based on the discussions and the reports presented by the Board of Directors and the financial auditor, including Lion Capital’s Remuneration Report for the year 2025, as per the provisions of art. 107, par. (6) of Law no. 24/2017, republished, annex to the Annual Report of the Board of Directors.

4. Approval of the allocation of the net profit for the financial year 2025, according to one of the following two alternative options:

OPTION I (proposed by the Board of Directors): Approval of the allocation of the net profit for the financial year 2025, amounting to RON 470,882,265, to Other reserves, as own financing sources.

OPTION II (proposed by the shareholder Blue Capital S.R.L.):

(a) Approval of the allocation of the net profit for the financial year 2025, amounting to RON 470,882,265, as follows: (i) the amount of RON 235,441,132.5 shall be distributed as gross dividend, representing a gross dividend per share of RON 0.4639 (the dividend shall be distributed for shares entitled to dividends, excluding treasury shares; to the extent that treasury shares are recorded on the applicable registration date, these will not be entitled to dividends); and (ii) the amount of RON 235,441,132.5 shall be allocated to Other reserves, as own financing sources.

(b) Approval of setting the date of May 29, 2026, as the payment date, calculated in accordance with the provisions of article 178 paragraph (2) of Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented.

5. Approval of the consolidated financial statements for the year ended on December 31, 2025, based on the discussions and the reports presented by the Board of Directors and the financial auditor.

6. Approval of the discharge of liability of the members of the Board of Directors for their activity in the financial year 2025.

7. Approval of the Income and Expenses Budget and the Activity Program for the year 2026.

8. Approval of the remuneration due to the members of the Board of Directors for the financial year 2026.

9. Approval of the general limits of all additional remunerations for the Board of Directors the general limits of directors' remuneration for the financial year 2026.

10. Approval of the form of the Management Agreement to be entered into by the Company with the members of the Board of Directors, for the duration of their term of office as directors of the Company.

11. Approval of May 19, 2026, as registration date (May 18, 2026, as the ex-date) in accordance with the provisions of Art. 87 par. 1 of Law no. 24/2017 and ASF Regulation no. 5/2018.

The other provisions of the Convening Notice for the Ordinary General Meeting of Shareholders, convened for April 29 (30), 2026, at 10:00 a.m., at the company's secondary office located in Arad, 35A Calea Victoriei, as published in the Official Gazette of Romania, Part IV no. 1869 of March 27, 2026, in the local online publication www.aradon.ro and the online publication www.FinancialIntelligence.ro of March 26, 2026, on the Lion Capital's website (www.lion-capital.ro), and on the website of the Bucharest Stock Exchange on March 25, 2026, remain unchanged.

Chairman of the Board of Directors and CEO
Bogdan-Alexandru Drăgoi

Compliance Officer
Cătălin Nae-Șerban