

No. 11072/ 23.04.2026

Current Report No.12/ 2026

As per Law No. 24/ 2017 and ASF Regulation No. 5/2018

Date of the report	23.04.2026
Issuer's Name:	CONPET S.A. Ploiești
Registered Offices:	1-3, Anul 1848 Street
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J1991000006291
European Unique Identifier	(EUID) ROONRC.J1991000006291
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market trading the issued securities:	B.V.B., PREMIUM Category

Reporting significant events as per Art. 234, Para. 1, letter c) of ASF Regulation No. 5/2018:

Convening of the OGMS for the date of 28.05.2026 (first call)/ 29.05.2026 (second call), at 10:00

Following the decision taken at the Board of Directors meeting of 23.04.2026, the company CONPET S.A. informs the shareholders and the investing public regarding the convening of the OGMS for 28.05.2026 (first call) / 29.05.2026 (second call).

The **OGMS** is convened for **28.05.2026 (first call) / 29.05.2026 (second call), at 10:00**, at the Company's registered offices located in Ploiești, 1-3 Anul 1848 Street. **The reference date** of the OGMS is **19.05.2026**. **The registration date proposed** by the Board of Directors for the meeting is **18.06.2026**, with **17.06.2026 set as the ex-date** applicable to the OGMS.

The OGMS convening notice includes the following agenda:

1. Election of a secretary for the Ordinary General Meeting of Shareholders (OGMS).
2. Approval of the 2026 Investment Program.
3. Approval of the Revenues and Expenditures Budget of CONPET S.A. for 2026 (Annex No. 1), accompanied by the Supporting Annexes No. 2 - 5.
4. Approval of the registration date of 18.06.2026 proposed by the Board of Directors, with ex-date 17.06.2026.
5. Empowerment of:
 - a) the President of the Ordinary General Meeting of Shareholders session / Chairman of the Board of Directors to sign the OGMS resolution.
 - b) the Director General to carry out all formalities necessary for registering the OGMS resolution with the Trade Register Office attached to the Prahova Tribunal, as well as granting the right to delegate to another person the mandate for carrying out the aforementioned formalities.



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CONPET SA, Romania
1-3 Anul 1848 Street, Ploiești, 100559, Prahova
Tel: +40 – 244 – 401360; fax: + 40 – 244 – 516451
TIN: 1350020; NACE Code 4950; J1991000006291
Subscribed and paid-up share capital 28,569,842.40 RON

We hereby attach to the present current report the Convening Notice of the Ordinary General Meeting of Shareholders convened for 28.05.2026 / 29.05.2026.

Director General
Jurist Anamaria DUMITRACHE
electronic signature



e-mail: conpet@conpet.ro
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CONVENING NOTICE

BOARD OF DIRECTORS OF “CONPET” S.A.

a company administered under a unitary system, established and operating in accordance with Romanian legislation, registered with the Trade Register Office attached to the Prahova Tribunal under no. J1991000006291, European Unique Identifier (EUID) ROONRC.J1991000006291, Unique Registration Code 1350020, with its registered office in the Municipality of Ploiești, 1-3 Anul 1848 Street, Prahova County, with a subscribed and paid-up share capital of 28,569,842.40 RON (hereinafter referred to as “CONPET” S.A. or “the Company”), in accordance with the provisions of Law no. 31/1990 on companies, republished, as subsequently amended and supplemented, of Law no. 24/2017 on issuers of financial instruments and market operations, of ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented, of GEO No. 109/2011 on the corporate governance of public enterprises, as subsequently amended and supplemented, and of the Company's Articles of Incorporation, convened at the Board of Directors meeting of 23.04.2026

CONVENES

THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)

for **28.05.2026, 10:00**, at the Company's headquarters located in the Municipality of Ploiești, 1-3 Anul 1848 Street, Prahova County, with the following

AGENDA:

1. Election of a secretary for the Ordinary General Meeting of Shareholders (OGMS).
2. Approval of the 2026 Investment Program.
3. Approval of the Revenues and Expenditures Budget of CONPET S.A. for 2026 (Annex No. 1), accompanied by the Supporting Annexes No. 2 - 5.
4. Approval of the registration date of 18.06.2026 proposed by the Board of Directors, with ex-date 17.06.2026.
5. Empowerment of:
 - a) the President of the Ordinary General Meeting of Shareholders session / Chairman of the Board of Directors to sign the OGMS resolution.

b) the Director General to carry out all formalities necessary for registering the OGMS resolution with the Trade Register Office attached to the Prahova Tribunal, as well as granting the right to delegate to another person the mandate for carrying out the aforementioned formalities.

At the OGMS (first and second call), only persons who are shareholders, respectively registered as of **19.05.2026 (reference date)**, in the Shareholder Registry of the company CONPET, kept and issued by Depozitarul Central S.A., have the right to participate and vote.

In the event that at the date of the first call of the OGMS, namely **28.05.2026**, at **10:00**, the quorum/validity conditions provided by law and by the Articles of Incorporation for holding the general meeting are not met, **a new OGMS shall be convened on 29.05.2026, at 10:00**, at the Company's headquarters in the Municipality of Ploiești, 1-3 Anul 1848 Street, Prahova County, with the same agenda. In this case, the reference date established for identifying the shareholders entitled to participate and vote at the OGMS remains the same, namely **19.05.2026**.

The OGMS draft resolution and meeting materials are available, both in Romanian and in English, on the website www.conpet.ro, in the "**Corporate Governance / Investor Relations / GMS Documents**" section - **OGMS of 28.05.2026**, starting from **27.04.2026**, at 08:00, as well as at the Company's headquarters (BoD and GMS Secretariat Bureau), starting from **27.04.2026**, on working days, between 08:00 and 14:00.

The Company's shareholders may obtain, upon request, copies of the materials relating to the items included on the OGMS agenda.

The Board of Directors and/or one or more shareholders, representing, individually or jointly, at least 5% of the Company's share capital, have the right:

- 1) to introduce items on the Ordinary General Meeting of Shareholders agenda, provided that each item is accompanied by a justification or a draft resolution proposed for adoption by the general meeting, the requests to be received by "CONPET" S.A. within 15 days from the date of publication of the convening notice, namely by **12.05.2026, at 12:00**.
- 2) to present draft resolutions for the items included or proposed to be included on the general meeting agenda, the requests to be received by "CONPET" S.A. within 15 days from the date of publication of the convening notice, namely by **12.05.2026, at 12:00**.

In the event that exercising the right to introduce items on the general meeting agenda results in a change to the agenda in the published convening notice, the Company shall take all necessary steps

to republish the OGMS convening notice including the supplemented/revised agenda before the reference date **19.05.2026**.

In the situation where the general meeting agenda is supplemented/revised and the shareholders do not submit updated special empowerments and/or correspondence voting bulletins, the special empowerments and correspondence voting bulletins previously submitted before the supplementation/revision of the agenda will be taken into account only for the items therein that are included on the supplemented/revised agenda.

Requests regarding the introduction of additional items on the OGMS agenda / submission for OGMS approval of draft resolutions for the items included on the agenda or for the items requested to be included on the agenda, accompanied by the justification / draft resolutions proposed for adoption by the general meeting for the items included or proposed to be included on the OGMS agenda, must be submitted in writing to the Board of Directors, in compliance with the aforementioned deadlines, and will be sent by any form of courier services with acknowledgment of receipt, directly to the headquarters of “CONPET” S.A., in Ploiești, 1-3 Anul 1848 Street, Prahova County, in a sealed envelope, marked **“BoD and GMS Secretariat Bureau – For the Ordinary General Meeting of Shareholders of 28.05.2026”**, or by e-mail with an extended electronic signature incorporated in accordance with Law no. 214/2024 on the use of electronic signatures, to the address actionariat@conpet.ro.

The Company’s shareholders, regardless of their shareholding in the share capital, have the right to submit written questions, in Romanian or in English, concerning the items included on the OGMS agenda. The questions must be sent to the Company’s headquarters in Ploiești, 1-3 Anul 1848 Street, Prahova County, by any form of courier services with acknowledgment of receipt, directly to the headquarters of “CONPET” S.A., in Ploiești, 1-3 Anul 1848 Street, Prahova County, in a sealed envelope marked **“BoD and GMS Secretariat Bureau – For the Ordinary General Meeting of Shareholders of 28.05.2026”**, or by e-mail with an extended electronic signature incorporated in accordance with Law no. 214/2024 on the use of electronic signatures, to the address actionariat@conpet.ro, **by 21.05.2026, at 10:00**.

In order to identify the persons submitting questions or making proposals to supplement the agenda or proposals of draft resolutions, they must attach to the respective request copies of documents evidencing their identity.

The answers to the questions submitted will be published on the Company’s website, at www.conpet.ro, under the section “Investor Relations / Trading Information / Frequently Asked Questions”, as well as in the section “**Corporate Governance / Investor Relations / GMS Documents**” – OGMS of 28.05.2026.

At the OGMS, only shareholders registered as of the reference date 19.05.2026, in person or through representatives, on the basis of a special or general empowerment, in accordance with the applicable legal provisions, may participate and vote.

The special empowerment and general empowerment forms will be available starting from **27.04.2026, at 08:00**, in Romanian and in English, in electronic format on the Company’s website, at www.conpet.ro, under the section “**Corporate Governance / Investor Relations / GMS Documents**” – OGMS of 28.05.2026, and at the Company’s headquarters, BoD and GMS Secretariat Bureau, starting from **27.04.2026**, on working days, between 08:00 and 14:00.

The special empowerment will indicate the method of verification of the shareholder status and the number of shares held, as well as specific voting instructions, clearly specifying the voting option “for” or “against” on each item submitted for approval and included in the OGMS agenda.

The option of “abstention” adopted by a shareholder regarding the items included in the agenda of the general meeting of shareholders does not constitute an expressed vote.

The special empowerment form will be updated by the Company if new items are added to the OGMS agenda.

In the event that, in accordance with the legal provisions, certain items not included in the published OGMS agenda are discussed at the OGMS, the empowered person may vote on such items in line with the interest of the represented shareholder.

The shareholder may grant a general empowerment valid for a period not exceeding 3 years, allowing the representative to vote in all matters under debate at the general meetings of shareholders of one or more issuers identified in the empowerment, individually or through a generic wording referring to a certain category of issuers, including with respect to dispositions. The general empowerment may be granted by the shareholder, as a client, only to an intermediary defined under the provisions of Art. 2 Para (1) Item 19 of Law No. 24/2017 on issuers of financial instruments and market operations, or to a lawyer.

The special empowerment in original, signed and, where applicable, stamped, as well as the signed general empowerment, before its first use, in copy, including a statement of conformity with the

original under the signature of the legal representative and accompanied by an affidavit in original, signed and, where applicable, stamped, issued by the legal representative of the intermediary or by the attorney who has received the representation empowerment through a general empowerment, stating that the empowerment is granted by the respective shareholder, in the capacity of client, to the intermediary or, as the case may be, to the attorney, and that the empowerment is signed by the shareholder, including through attachment of an extended electronic signature, if applicable, together with the mandate issued by the Order of the Minister of Energy for the participation of the representative of the Romanian State in the General Meeting of Shareholders, in original, shall be deposited, in Romanian or in English, at the headquarters of “CONPET” S.A., in Ploiești, 1-3 Anul 1848 Street, Prahova County, at least 24 hours prior to the meeting, i.e., by **27.05.2026, at 10:00**, in a sealed envelope marked **“BoD and GMS Secretariat Bureau – For the Ordinary General Meeting of Shareholders of 28.05.2026”**, or may be transmitted with an extended electronic signature incorporated in accordance with the provisions of Law No. 214/2024 on the use of electronic signatures, by the same date and time, to the e-mail address actionariat@conpet.ro, under the sanction provided by Art. 125 Para. (3) of Law No. 31/1990 on companies, as subsequently amended and supplemented.

If the shareholder’s/ shareholders’ representative is a credit institution providing custody services, it may participate and vote at the OGMS under the condition that it submits to the Company, by **27.05.2026, at 10:00**, in original, an affidavit, signed and, where applicable, stamped, by the legal representative of the credit institution, in which the name/ company name of the shareholder on whose behalf the credit institution participates and votes at the OGMS is clearly indicated, as well as the fact that the credit institution provides custody services for that shareholder based on voting instructions received through electronic means of communication, so that there is no longer any need for the shareholder to issue a special or general empowerment. The custodian votes at the general meeting of shareholders exclusively in accordance with and within the limits of the instructions received from its clients who hold the status of shareholders as of the reference date 19.05.2026.

Shareholders registered as of the reference date have the possibility to vote by correspondence, prior to the OGMS, by using the correspondence voting bulletin, available starting from **27.04.2026**, at 08:00, in Romanian and in English, in electronic format on the Company’s website, at www.conpet.ro, in the section **“Corporate Governance / Investor Relations / GMS Documents” – OGMS of 28.05.2026**, as well as at the Company’s headquarters, BoD and GMS Secretariat Bureau, starting from **27.04.2026**, on working days, between 08:00 and 14:00.

The correspondence voting bulletins must be completed and signed by individual-shareholder natural persons and accompanied by a copy of the shareholder's identity document, certified as an authentic copy of the original by the holder of the identity document, or completed and signed by the legal representative of the legal person, accompanied by the official document certifying that person's capacity as legal representative.

The shareholder status, as well as, in the case of legal persons or entities without legal personality, the status of legal representative, shall be established on the basis of the shareholder list as of the reference/registration date, received by the Company from Depozitarul Central S.A., or, where applicable, for dates different from the reference/registration date, based on the following documents submitted:

- a) the account statement from which the shareholder status and the number of shares held are reflected;
- b) documents certifying the registration of the information regarding the legal representative at Depozitarul Central S.A. / the respective participants.

If the data regarding the status of legal representative have not been updated at Depozitarul Central by the legal person shareholder by the reference date, proof of the status of legal representative shall be provided on the basis of a certificate-report issued by the Trade Register Office, in original or in a certified as an authentic copy of the original, or by any other document issued by a competent authority in the state in which the shareholder is legally registered and certifying the status of legal representative, issued no more than 3 months prior to the date of publication of the convening notice.

The documents certifying the status of legal representative, drawn up in a foreign language other than English, must be accompanied by a translation prepared by a certified translator, in Romanian or in English. Legalization or apostille of the documents certifying the status of legal representative of the shareholder is not required.

The correspondence voting bulletins, together with the supporting legal documents, must be submitted in original, in Romanian or in English, by any form of courier services with acknowledgment of receipt, directly to the headquarters of "CONPET" S.A., in Ploiești, 1-3 Anul 1848 Street, Prahova County, in a sealed envelope marked **"BoD and GMS Secretariat Bureau – For the Ordinary General Meeting of Shareholders of 28.05.2026"**, or by e-mail with an extended electronic signature incorporated in accordance with Law No. 214/2024 on the use of electronic signatures, at the address actionariat@conpet.ro, by **27.05.2026, at 10:00.**

The correspondence voting bulletins / special or general empowerments (together with the accompanying documents requested) that are not received at the Company’s headquarters within the specified deadlines, i.e., by **27.05.2026**, at **10:00**, will not be considered for the purposes of determining the quorum and the majority at the OGMS.

The rules set forth by this convening notice for the organization of the OGMS session on **28.05.2026 (first call) / 29.05.2026 (second call)** shall be supplemented by the applicable legal provisions relating to public enterprises whose shares are traded on the securities market.

Additional information may be obtained at the headquarters of “CONPET” S.A., in Ploiești, 1-3 Anul 1848 Street, BoD and GMS Secretariat Bureau, tel. 0244.401.360 ext. 2655, 2579, fax 0244.516.451, on working days, between 08:00 and 14:00, e-mail: actionariat@conpet.ro.

CHAIRMAN OF THE BOARD OF DIRECTORS

CLAUDIU – AURELIAN POPA

S.s. Illegible

Stamp

