



S.P.E.E.H. Hidroelectrica S.A.
 Two-tier system Company
 15-17 Ion Mihalache Blvd., District 1,
 Bucharest
 Tower Center Building, 10-15 floors
 RO 13267213, J2000007426409
 Share Capital: RON 4,498,025,670

PRELIMINARY KEY OPERATIONAL INDICATORS
Q1 2026

Given the upcoming publication of the Q1 2026 Financial Results on 14 May 2026, the table below presents the preliminary key operational indicators of Hidroelectrica Group for the three-month period ended 31 March 2026.

The information included in this report is preliminary and may differ from that in subsequent reports.

Operational KPIs		3M 2026	3M 2025	Change
Gross electricity production, out of which:	GWh	3,699	2,735	35%
<i>Electricity production from hydro (gross)</i>	<i>GWh</i>	<i>3,621</i>	<i>2,661</i>	<i>36%</i>
Net electricity production, out of which:	GWh	3,608	2,654	36%
<i>Electricity production from hydro (net)</i>	<i>GWh</i>	<i>3,531</i>	<i>2,583</i>	<i>37%</i>
<i>Electricity production from wind</i>	<i>GWh</i>	<i>77</i>	<i>72</i>	<i>7%</i>
External Acquisition	GWh	357	196	82%
Total Electricity sales, out of which:	GWh	3,966	2,841	40%
<i>Wholesale Energy Sold</i>	<i>GWh</i>	<i>1,710</i>	<i>1,131</i>	<i>51%</i>
<i>Quantity of electricity-Supply</i>	<i>GWh</i>	<i>2,134</i>	<i>1,604</i>	<i>33%</i>
<i>Quantity of positive imbalances</i>	<i>GWh</i>	38	51	-26%
<i>Quantity of electricity - Balancing</i>	<i>GWh</i>	84	55	52%

Bogdan-Nicolae BADEA
 Chairman of the Management Board

Radu-Ioan CONSTANTIN
 Member of the Management Board

Clarifications regarding estimates

The report contains estimates regarding the Group's results, which reflect the Company's current knowledge and are accompanied by risks and uncertainties that may lead to differences between the final results and those included in this report, therefore they do not represent a guarantee of the company's performance and should be viewed with caution.