

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to Article 99 (s) of the Code of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments

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Important events to be reported:

Settlement of the transactions under the initial public offering by Fondul Proprietatea S.A. of the existing ordinary shares in S.P.E.E.H. Hidroelectrica S.A. (“Hidroelectrica”)

Franklin Templeton International Services S.À R.L. (“**FTIS**”), in its capacity of alternative investment fund manager and sole director of Fondul Proprietatea (the “**Fund**”/ “**Fondul Proprietatea**”), further to the launch announcement published on 22 June 2023 and the subsequent pricing announcement published on 5 July 2023, informs the market and the Fund’s investors that the transactions under the initial public offering by the Fund of Hidroelectrica’s shares (the “**IPO**”, “**Offering**” or “**Offer**”) were settled today.

Further to the IPO, Fondul received gross proceeds of RON 8,064,301,072 (excluding any Over-Allotment Option), which will be used in accordance with the Fund’s Extraordinary General Shareholders’ Meeting Resolution no. 3 made on 15 November 2022.

The admission to listing and trading of Hidroelectrica’s shares on the regulated market of the Bucharest Stock Exchange will take place on 12 July 2023.

Further current reports with additional information will be released as and when there will be relevant information.

Important Notice

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Report date:

10 July 2023

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:

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7th floor, district 1,
Bucharest, 011017

Phone/fax number:

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Fax: + 40 31 630 00 48

Email:

office@fondulproprietatea.ro

Internet:

www.fondulproprietatea.ro

Sole Registration Code with
the Trade Register Office:
18253260

Order number in the Trade
Register:
J40/21901/2005

Subscribed and paid-up
share capital: RON
3,233,269,110.76

Number of shares in issue
and paid-up:
6,217,825,213

Regulated market on which
the issued securities are
traded:

**Shares on Bucharest Stock
Exchange**

**GDRs on London Stock
Exchange**

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Franklin Templeton International Services S.À R.L., acting as Alternative Investment Fund Manager of FONDUL PROPRIETATEA S.A.

Johan MEYER
Permanent Representative